|  |
| --- |
| **Komoditní karta Září 2012 VEPŘOVÉ MASO** |

**Bilance vepřového masa**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Rok** | **Výroba (tis.t ž.hm.)** | **Spotřeba (tis.t ž.hm.)** | **Dovoz (tis.t ž.hm.)** | **Vývoz (tis.t ž.hm.)** | **Podíl dovozu na spotřebě** | **Podíl vývozu na výrobě** |
| 2007 | 463,7 | 588,9 | 177,7 | 51,5 | 30,2 | 11,1 |
| 2008 | 431,6 | 583,0 | 212,4 | 64,6 | 36,4 | 15,0 |
| 2009 | 370,3 | 568,9 | 256,2 | 58,8 | 45,0 | 15,9 |
| 2010 | 366,4 | 577,6 | 279,5 | 68,6 | 48,4 | 18,7 |
| 2011 | 350,0 | 576,1 | 301,3 | 77,0 | 52,4 | 22,0 |
| 2012\* | 345,0 | 575,0 | 303,0 | 74,0 | 52,6 | 21,5 |

Pramen: ČSÚ, ÚZEI, MZe, celní statistika - \*=odhad

Porážky jatečných prasat v ČR *Pramen: ČSÚ* bez prasnic a kanců

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Rok | jednotka | leden | únor | březen | duben | květen | červen | červenec | srpen | září | říjen | listopad | prosinec | celkem |
| **2004** | tis. kusů | 338 | 346 | 401 | 341 | 350 | 355 | 304 | 327 | 319 | 306 | 346 | 352 | **4 085** |
|  | tis. t jat. hm. | 30,5 | 31,4 | 35,8 | 30,3 | 31,0 | 30,6 | 26,0 | 27,8 | 27,1 | 26,6 | 30,2 | 30,2 | **357,5** |
| **2005** | tis. kusů | 296 | 301 | 328 | 300 | 331 | 297 | 281 | 334 | 305 | 317 | 341 | 329 | **3 760** |
|  | tis. t jat. hm. | 25,7 | 26,1 | 28,3 | 26,2 | 28,5 | 25,3 | 24,1 | 28,6 | 26,1 | 27,3 | 29,4 | 28,1 | **323,7** |
| **2006** | tis. kusů | 284 | 284 | 343 | 297 | 335 | 312 | 283 | 317 | 293 | 321 | 319 | 330 | **3 721** |
|  | tis. t jat. hm. | 24,3 | 24,5 | 29,7 | 25,7 | 28,8 | 26,5 | 23,9 | 26,7 | 25,0 | 27,7 | 27,9 | 28,5 | **319,2** |
| **2007** | tis. kusů | 298 | 291 | 336 | 312 | 324 | 306 | 300 | 319 | 282 | 345 | 342 | 312 | **3 769** |
| tis. t jat. hm. | 25,8 | 25,4 | 29,2 | 26,6 | 27,8 | 25,9 | 25,4 | 26,7 | 24,3 | 29,9 | 29,4 | 26,7 | **323,2** |
| **2008** | tis. kusů | 296 | 302 | 310 | 296 | 299 | 279 | 289 | 280 | 296 | 289 | 269 | 303 | **3 508** |
| tis. t jat. hm. | 25,8 | 26,4 | 26,7 | 25,2 | 25,6 | 23,5 | 24,5 | 23,5 | 25,1 | 24,5 | 23,0 | 25,8 | **299,8** |
| **2009** | tis. kusů | 264 | 251 | 285 | 273 | 259 | 271 | 258 | 257 | 256 | 256 | 258 | 273 | **3 161** |
| tis. t jat. hm. | 22,8 | 21,7 | 24,5 | 23,5 | 22,1 | 23,1 | 22,1 | 22,0 | 21,9 | 22,1 | 22,5 | 23,6 | **271,9** |
| **2010** | tis. kusů | 232 | 238 | 288 | 245 | 255 | 256 | 228 | 258 | 246 | 244 | 264 | 280 | **3 034** |
| tis. t jat. hm. | 20,3 | 20,9 | 25,1 | 21,5 | 22,0 | 22,0 | 19,6 | 22,1 | 21,2 | 21,2 | 23,2 | 24,2 | **263,3** |
| **2011** | tis. kusů | 226 | 231 | 262 | 246 | 252 | 244 | 225 | 246 | 241 | 238 | 249 | 245 | **2 904** |
| tis. t jat. hm | 19,6 | 20,1 | 22,8 | 21,3 | 21,6 | 20,9 | 19,2 | 21,2 | 20,9 | 20,7 | 21,6 | 21,0 | **251,0** |
| **2012** | tis. kusů | 209 | 221 | 229 | 220 | 223 | 219 | 212 |  |  |  |  |  | **1 534** |
| tis. t jat. hm | 18,2 | 19,4 | 20,0 | 19,1 | 19,4 | 18,9 | 18,3 |  |  |  |  |  | **133,3** |

Vývoj stavů prasat v ČR – stav ke konci období v tis. kusech

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Q.** | **Prasata c e l k e m** | | | | | | | | **z toho p r a s n i c e** | | | | | | | |
|  | **2005** | **2006** | **2007** | **2008** | **2009** | **2010** | **2011** | **2012** | **2005** | **2006** | **2007** | **2008** | **2009** | **2010** | **2011** | **2012** |
| **1.4.** | 2 876 | 2 840 | 2 834 | 2 433 | 1 971 | 1 909 | 1 749 | **1 579** | 232 | 229 | 225 | 179 | 142 | 133 | 112 | **100** |
| **1.8.** | 2 890 | 2 826 | 2 816 | 2 352 | 2 130 | 1 948 | 1 658 | 1 574 | 254 | 224 | 218 | 166 | 139 | 130 | 103 | **101** |
| **1.12** | 2 719 | 2 741 | 2 662 | 2 135 | 1 914 | 1 846 | 1 485 |  | 244 | 221 | 197 | 149 | 136 | 122 | 97 |  |

Pramen: ČSÚ – výsledky ŽV,Soupis hosp. zvířat k 1. 4. 2005 - 2010, Výsledky chovu prasat k 1.-8. a k 31.12.2006 a k 1.8.2009-2011

#### **Finanční bilance v  m i l i ó n e c h Kč**

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Rok | Živá prasata - 0103 | | | Vepřové maso - 0203 | | | Uzenky a salámy - 1601 | | | Konzervy - 1602 | | |
|  | Vývoz | Dovoz | Saldo | Vývoz | Dovoz | Saldo | Vývoz | Dovoz | Saldo | Vývoz | Dovoz | Saldo |
| 2009 | 312,3 | 1 012,3 | *- 700* | 1 887,8 | 9 376,1 | *- 7 488* | 1 506,1 | 1 062,5 | *+ 444* | 1 092,0 | 1 742,0 | *-650* |
| **2010** | **510,0** | **959,6** | ***-450*** | **1 868,9** | **9 661,6** | ***- 7 793*** | **1 498,4** | **1 032,4** | ***+ 466*** | **1 116,1** | **1 586,4** | ***- 470*** |
| **2011** | **643,8** | **976,5** | ***-333*** | **2021,4** | **10704,4** | ***-8683*** | **1658,5** | **1077,5** | ***+581*** | **1441,8** | **1755,6** | ***-314*** |
| **I.-VII.**  **2012** | **435,8** | **847,1** | ***-411*** | **1 225,7** | **7 159,5** | ***-5 934*** | **1 090,1** | **524,9** | ***+565*** | **914,2** | **1 041,8** | ***-128*** |

Dovoz vepřového masa – skupina celních položek 0203 (t)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Rok** | **I.** | **II.** | **III.** | | **IV.** | | **V.** | | **VI.** | | **VII.** | | **VIII.** | | **IX.** | | **X.** | | **XI.** | | **XII.** | Celkem | |
| **2009** | *13 180* | *11 305* | *15 345* | | *13 685* | | *14 141* | | *15 069* | | *14 851* | | *14 882* | | *15 752* | | *16 256* | | *16 433* | | *16 046* | **176 946** | |
| Cena/kg | *52,78* | *52,88* | *52,72* | | *53,73* | | *55,52* | | *54,98* | | *56,14* | | *51,66* | | *54,25* | | *49,91* | | *50,55* | | *51,45* | ***52,99*** | |
| **2010** | *14 262* | *14 848* | *17 180* | | *14 063* | | *14 979* | | *16 697* | | *16 178* | | *16 397* | | *16 441* | | *17 440* | | *19 156* | | *17 672* | **195 313** | |
| Cena/kg | *47,57* | *45,29* | *48,03* | | *47,78* | | *49,62* | | *52,39* | | *53,14* | | *51,73* | | *50,20* | | *48,42* | | *48,22* | | *50,61* | ***49,47*** | |
| **2011** | *14 734* | *12 373* | *15 583* | | *18 077* | | *18 304* | | *18 567* | | *19 003* | | *19 468* | | *18 847* | | *19 662* | | *19 860* | | *18 339* | **212 817** | |
| Cena/kg | *44,22* | *48,17* | *46,67* | *44,39* | | *50,82* | | *51,06* | | *52,09* | | *49,57* | | *51,75* | | *52,35* | | *53,34* | | *56,17* | | | *50,30* |
| **2012** | *14 839* | *18 294* | *20 122* | *18 198* | | *18 332* | | *21 251* | | *20 293* | |  | |  | |  | |  | |  | | | **131331** |
| Cena/kg | *53,06* | *54,31* | *55,23* | *55,56* | | *54,01* | | *55,02* | | *54,30* | |  | |  | |  | |  | |  | | | *54,51* |

Pramen: Celní statistika

Vývoz vepřového masa – skupina celních položek 0203 *Pramen: Celní statistika* (t)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Rok** | **I.** | **II.** | **III.** | **IV.** | **V.** | **VI.** | **VII.** | **VIII.** | **IX.** | **X.** | **XI.** | **XII.** | Celkem |
| **2009** | *2 902* | *2 560* | *3 168* | *2 417* | *3 595* | *2 917* | *2 994* | *2 794* | *2 689* | *2 734* | *2 686* | *3 073* | **34 529** |
| Kč/kg | *54,94* | *53,40* | *54,57* | *55,26* | *46,40* | *55,80* | *57,52* | *56,05* | *57,57* | *56,27* | *53,23* | *57,04* | ***54,67*** |
| **2010** | *2 362* | *2 762* | *3 555* | *2 337* | *2 730* | *3 126* | *2 438* | *3 077* | *3 085* | *2 961* | *3 470* | *3 550* | **35 455** |
| Kč/kg | *53,72* | *50,94* | *53,26* | *53,77* | *54,27* | *55,64* | *56,83* | *53,40* | *53,74* | *50,20* | *49,53* | *50,68* | ***52,85*** |
| **2011** | *2 786* | *2 863* | *3 587* | *2 927* | *3 176* | *3 019* | *3 220* | *3 363* | *3 322* | *3 584* | *4 121* | *3 438* | **39 446** |
| Kč/kg | *48,64* | *49,21* | *50,28* | *53,63* | *48,21* | *49,66* | *49,64* | *51,02* | *52,21* | *52,08* | *51,84* | *58,27* | *51,24* |
| **2012** | *2 726* | *3 081* | *3 389* | *2 663* | *3 114* | *2 979* | *3 073* |  |  |  |  |  | **21 027** |

**Spotřeba vepřového masa** (kg/obyv./rok)

|  |  |  |  |
| --- | --- | --- | --- |
| Rok | Maso celkem na kosti | Z toho vepřové maso | Podíl spotřeby vepřového k   masu celkem (%) |
| 2004 | 80,5 | 41,1 | 51,0 |
| 2005 | 81,4 | 41,5 | 51,0 |
| 2006 | 80,6 | 40,7 | 50,6 |
| 2007 | 81,5 | 42,0 | 51,5 |
| 2008 | 80,4 | 41,3 | 51,4 |
| 2009 | 78,8 | 40,9 | 51,9 |
| 2010 | 79,1 | 41,6 | 52,6 |

**Zahraniční obchod s živými prasaty** (0103)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Rok** | **Dovoz** | | | **Vývoz** | | |
|  | kusy | tuny | Cena  (Kč/kg ž.hm.) | kusy | tuny | Cena  (Kč/kg ž.hm.) |
| **2009** | **417 954** | **24 770** | **x** | **90 859** | **9 542** | **x** |
| **2010** | **505 674** | **21 757** | ***53,13***  ***selata*** | **161 177** | **17022** | ***52,80***  ***selata*** |
| **2011** | **533 651** | **22 160** | ***51,60***  ***selata*** | **169 924** | **18 684** | ***51,40***  ***selata*** |
| **I.-VII.**  **2012** | **387 738** | **17 548** | ***61,83***  ***selata*** | **117 529** | **11 869** | ***34,30***  ***jatečná*** |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Kč/kg | *57,14* | *55,97* | *58,17* | *59,78* | *59,19* | *60,55* | *57,83* |  |  |  |  |  | *58,29* |

**Ceny zemědělských výrobců prasat jatečných - odpovídá klasifikaci SEU (Kč/kg ž. hm.)**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Rok | leden | únor | březen | duben | květen | červen | červenec | srpen | září | říjen | listopad | prosinec | ∅ roku |
| **2006** | 32,21 | 30,49 | 29,17 | 29,17 | 29,63 | 30,76 | 32,60 | 33,67 | 34,53 | 33,87 | 31,57 | 29,68 | **31,80** |
| **2007** | 28,89 | 26,93 | 26,10 | 26,07 | 26,53 | 28,21 | 30,55 | 32,72 | 32,95 | 31,20 | 28,39 | 27,67 | **28,85** |
| **2008** | 28,10 | 26,75 | 26,11 | 27,68 | 29,31 | 32,16 | 33,15 | 32,66 | 33,27 | 33,41 | 31,72 | 30,43 | **30,39** |
| **2009** | 29,83 | 28,98 | 28,92 | 30,23 | 30,73 | 31,37 | 31,90 | 31,61 | 31,08 | 29,67 | 27,61 | 26,93 | **29,91** |
| **2010** | 26,95 | 26,31 | 26,00 | 26,22 | 26,40 | 27,52 | 29,26 | 28,99 | 28,36 | 27,71 | 26,73 | 26,15 | **27,22** |
| **2011** | 26,47 | 26,24 | 26,20 | 27,33 | 28,89 | 29,20 | 29,26 | 29,66 | 29,41 | 29,45 | 30,19 | 31,66 | **28,66** |
| **2012** | 32,02 | 31,03 | 31,06 | 32,05 | 32,35 | 32,79 | 32,83 |  |  |  |  |  | **32,02** |

**Ceny zemědělských výrobců jatečných prasat v mase - odpovídá klasifikaci SEU (Kč/kg masa)**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Rok | leden | únor | březen | duben | květen | červen | červenec | srpen | září | říjen | listopad | prosinec | ∅ roku |
| **2006** | 41,31 | 39,03 | 37,57 | 38,10 | 38,75 | 40,12 | 42,66 | 44,04 | 45,19 | 43,57 | 40,43 | 38,33 | **41,22** |
| **2007** | 37,31 | 35,61 | 34,13 | 34,10 | 34,88 | 37,09 | 40,06 | 42,66 | 42,87 | 40,22 | 36,44 | 36,07 | **37,62** |
| **2008** | 36,45 | 34,61 | 34,12 | 36,81 | 38,37 | 42,36 | 42,39 | 42,04 | 43,12 | 42,98 | 39,93 | 38,99 | **39,35** |
| **2009** | 38,42 | 37,33 | 37,63 | 39,24 | 39,64 | 40,89 | 41,70 | 40,79 | 40,05 | 38,40 | 35,52 | 34,53 | **38,68** |
| **2010** | 34,30 | 33,46 | 32,98 | 33,53 | 34,02 | 36,47 | 38,01 | 37,25 | 36,52 | 35,61 | 34,39 | 34,35 | **35,07** |
| **2011** | 33,79 | 33,60 | 33,98 | 35,38 | 37,41 | 37,33 | 37,78 | 38,50 | 37,54 | 37,58 | 38,95 | 40,22 | **36,84** |
| **2012** | 41,14 | 39,83 | 40,28 | 41,12 | 42,10 | 42,07 | 42,23 |  |  |  |  |  | **41,25** |

**Ceny chovných selat (Kč/kg ž. hm.)**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Rok | leden | únor | březen | duben | květen | červen | červenec | srpen | září | říjen | listopad | prosinec | ∅ roku |
| **2008** | 48,41 | 47,19 | 47,65 | 49,82 | 51,68 | 54,41 | 55,95 | 56,12 | 56,29 | 56,03 | 56,19 | 54,22 | **52,83** |
| **2009** | 53,40 | 54,78 | 55,19 | 56,84 | 59,60 | 60,58 | 61,89 | 62,39 | 63,73 | 57,41 | 53,35 | 52,61 | **57,40** |
| **2010** | 51,55 | 50,20 | 51,69 | 51,85 | 52,70 | 55,73 | 60,29 | 58,99 | 58,50 | 49,21 | 51,18 | 51,57 | **53,62** |
| **2011** | 48,29 | 49,43 | 46,71 | 47,60 | 46,41 | 47,42 | 47,95 | 48,37 | 52,44 | 50,56 | 46,38 | 47,87 | **48,29** |
| **2012** | 52,21 | 48,43 | 51,16 | 57,88 | 58,32 | 59,72 | 57,98 |  |  |  |  |  | **55,10** |

**Spotřebitelské ceny *vepřové k ý t y* a vepřového b ů č k u (Kč/kg) – dle ČSÚ**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Rok | leden | únor | březen | duben | květen | červen | červenec | srpen | září | říjen | listopad | prosinec | ∅ roku |
| 2011 | *102,73* | *102,69* | *101,79* | *102,66* | *102,10* | *104,30* | *103,39* | *104,08* | *103,14* | *101,01* | *103,2* | *104,95* | *103,00* |
|  | **63,94** | **63,15** | **63,62** | **64,74** | **66,09** | **64,83** | **65,46** | **66,40** | **66,79** | **66,32** | **67,49** | **70,82** | **65,80** |
| 2012 | *110,65* | *110,07* | *108,49* | *109,06* | *109,23* | *110,69* | *112,47* | *112,13* |  |  |  |  | *110,35* |
|  | **73,47** | **73,52** | **73,82** | **75,04** | **75,18** | **74,95** | **75,56** | **76,71** |  |  |  |  | **74,78** |

**Saldo zahraničního obchodu**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | 2 0 0 6 | | 2 0 0 7 | | | 2 0 08 | | | 2 0 0 9 | | | 2 0 10 | | | | 2 0 1 1 | | I.-VII. 2 0 1 2 | | |
| Vepřové maso (CS 0203) | tis.ks | tis.t | | tis.ks | tis.t | | tis.ks | tis.t | | tis.ks | tis.t | | tis.ks | tis.t | tis.ks | | tis.t | | tis.ks | tis.t | |
| xxx | - 93 | | xxx | -102 | | xxx | -115 | | xxx | - 142 | | xxx | -160 | xxx | | -173 | | xxx | -110 | |
| Živá prasata | - 2 | + 8 | | - 51 | + 3 | | - 141 | -3 | | -327 | -15 | | -344 | -5 | -364 | | -3 | | -270 | -6 | |

Odbor živočišných komodit MZe ČR Schválil: Ing. Jiří Hojer

Zpracoval: Ing. Michal Pavlů Ing. Pavel Hakl