

# INFORMATION ON FORESTS AND FORESTRY IN THE CZECH REPUBLIC BY 2024



MINISTRY OF AGRICULTURE  
OF THE CZECH REPUBLIC











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## 1 FOREST OWNERSHIP STRUCTURE

Most forest land is owned by the state and is predominantly managed by LČR. Private entities and municipalities represent other major forest owners.

### Forest ownership structure

Ownership		Area of forest stands	
		(ha)	%
Public forests		1,854,480	70.8
State forests		1,406,988	53.74
of which	LČR	1,157,560	44.22
	Vojenské lesy a statky ČR, s. p. (military forests)	123,214	4.71
	Ministry of the Environment (National Parks)	95,472	3.65
	Regional forests (secondary schools and other)	2,826	0.11
	Other	26,255	1.00
	Ministry of the Environment (Nature Conservation Agency of the Czech Republic)	1,660	0.06
Municipal forests		447,492	17.09
Private forests		763,427	29.2
Legal persons		93,231	3.56
Forests owned by Churches and other religious entities		142,444	5.44
Forest cooperatives and associations		31,563	1.21
Forests owned by individuals		496,118	18.95
Other forests (not listed elsewhere)		71	0.00
Total		2,617,907	100.00

Source: CFI









## 2 FOREST SECTOR OVERVIEW

### 2.1 Forest Reproductive Material

#### Recognised Sources of Forest Reproductive Material

The central records of recognised sources of forest reproductive material in the Czech Republic are managed by the Czech Forestry Institute (hereinafter referred to as the “CFI”), an authorised person, which keeps the so-called Register of Recognised Sources of Reproductive Material. For each approved unit, the Institute registers the tree species, category of reproductive material, type of source, registration number, location, altitude or altitudinal zone, area, origin, and in case of tested reproductive material also information whether the organism is genetically modified or not.

The Register of Recognised Sources of Reproductive Material is a web application named ERMA2, with its public section accessible through the web portal of the Ministry of Agriculture <https://mze.gov.cz/public/app/erma2/web>.

#### Sources of identified reproductive material

73,913.39 ha of source type “stand” in total 8,557 recognized units and total 665 recognised units of type “seed source” were registered by 31 December 2024.

#### Sources of selected reproductive material

As at 31 December 2024, the registered reduced tree area was 61,061.96 ha of source type “stand” in 5,820 recognised units. Approved stands of phenotype category “A” covered 6,135.87 ha, while the phenotype category “B” represented an area of 54,926.09 ha.

#### Sources of qualified reproductive material

##### *Parent trees / clones*

As at 31 December 2024, the Register of Recognised Sources of Reproductive Material recorded total 8,228 clones, namely 5,771 clones of conifers and 2,457 clones of broadleaves. The Register comprises clones of total 26 tree species, i.e. 8 conifers and 18 broadleaves.

##### *Seed orchards*

At 31 December 2024, the Register of Recognised Sources of Reproductive Material listed total 139 recognised seed orchards of total 308.74 ha, which are established for 10 conifer and 15 broadleaf tree species.

##### *Clone mixtures*

Total 22 recognised clone mixtures for 5 tree species were registered in the Czech Republic in 2024, covering an overall area of 20.31 ha.

### 2.2 Forest Nursery Practice

#### Licences

The basic prerequisite for handling with forest reproductive material is a respective licence. As at 31 December 2024, the



central register of seed suppliers of the Ministry of Agriculture listed total 690 licence holders, namely 317 individuals and 373 legal persons.

#### Area of forest nurseries

On the date of 31 December 2024, the total area of forest nurseries marketing forest reproductive material amounted to 1,621.83 ha, the actual production area covering 1,257.55 ha. In addition to open production areas, the records listed 3.47 ha of glass greenhouses, 25.66 ha of plastic greenhouses and 8.98 ha of hotbeds.



## 2.3 Forest Regeneration and Reforestation

The area of regenerated forest stands was 41 942 ha in 2024, showing slight decrease in comparison with the last year. The area of natural regeneration increased by 2,881 ha compared to 2023. Share of broadleaves of artificial regeneration was stable in the long term. The share slightly decreased in comparison with past years. In 2024 the share was 44.7%.



### Forest regeneration (ha)

Method of regeneration	2000	2010	2015	2020	2022	2023	2024
Artificial	21,867	21,859	18,797	33,671	39,970	35,222	29,494
of which Replanting	4,371	3,087	5,246	3,621	6,082	6,812	7,258
Natural	3,422	5,127	4,749	6,615	10,088	9,566	12,447
Total	25,289	26,986	23,546	40,286	50,058	44,788	41,942

Source: Czech Statistical Office

## 2.4 Timber Harvest

The raw timber harvested in the Czech Republic in 2024 totalled 17.80 million m<sup>3</sup>. Compared to 2023, this was 0.69 million m<sup>3</sup> less. Salvage cutting in 2024 substantially contributed to that volume with its share of 45% and totalled 8 million m<sup>3</sup>.



### Total annual timber harvest

Harvest	Unit	2000	2010	2015	2020	2023	2024
Conifers	million m <sup>3</sup>	12.85	15.07	14.38	34.49	16.60	15.67
Broadleaves		1.59	1.67	1.78	1.26	1.89	2.13
Total		14.44	16.74	16.16	35.75	18.49	17.80
Per capita	m <sup>3</sup>	1.41	1.59	1.53	3.34	1.71	1.63
Per 1 ha of forest		5.48	6.30	6.06	13.35	6.89	6.64

Note: Volumes are given in m<sup>3</sup> under bark, minimum top diameter 7 cm.

Source: Czech Statistical Office

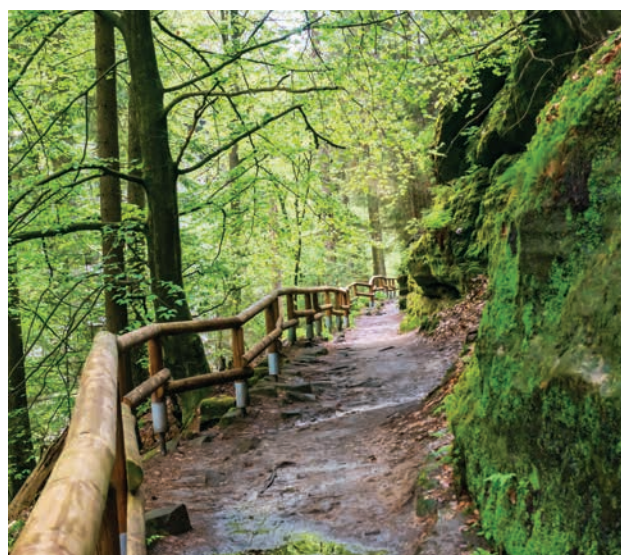
## 2.5 Certification of Sustainable Forest Management

### Overview of certified forests

Ownership	PEFC	FSC*
	Area of certified forests (ha)	
State forests	1,357,220	-
Individuals	68,914	-
Legal entities	193,242	-
Municipal forests	173,971	-
Total	1,793,347	133,600

Note: \* Detailed data by type of ownership are not available for 2024.

Source: CFI





### 3 MAJOR INDICATORS IN TIMBER PRODUCTION

#### 3.1 Changes in Forest Land Area

The total area of forest land in the Czech Republic has been constantly increasing. This is partly thanks to afforestation of new land, which exceeds the extent of transformation

of forest land for other purposes, and partly thanks to the improvements as to the precision of data from the Land Register. In 2024, the forest land area increased in year-on-year terms by 1,374 ha.

##### Changes in forest land area (ha)

Year	2000	2005	2010	2015	2020	2023	2024
Forest land area	2,637,290	2,647,416	2,657,376	2,668,392	2,677,329	2,681,764	2,683,138

Source: Czech Office for Surveying, Mapping and Cadastre

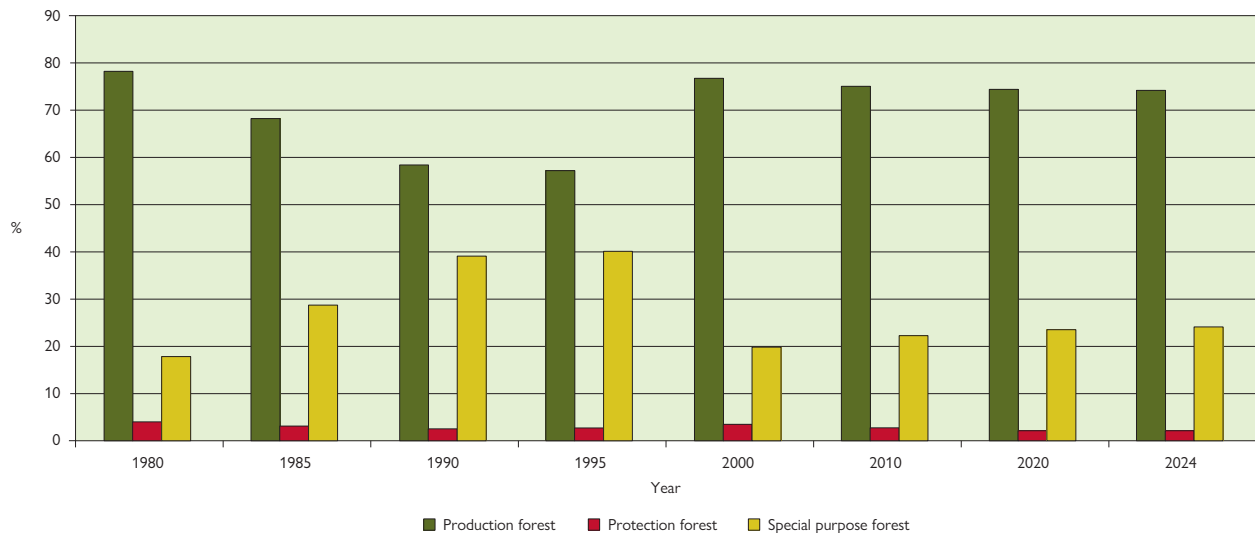


#### 3.2 Forest Categories by Their Functions

Individual categories of forests are distinguished by their prevailing functions. A slight but persistent increment in the category of special purpose forests may be observed. Among

other factors, this is caused by increasing demands of the society on non-wood forest functions.

##### Development of forest categories (%)



Source: CFI





### 3.3 Species Composition of Forests

The total area of main coniferous species, particularly spruce, further declined. In contrast, the share of broadleaves, particularly beech, has been augmenting.

#### Species composition in ha and in % of total timber land

Species	Year					
	2000	2010	2015	2020	2023	2024
	Timber land in ha and %					
Norway spruce	1,397,012	1,347,239	1,315,487	1,274,241	1,202,456	1,181,286
	54.1	51.9	50.6	48.8	46.0	45.1
Fir	23,138	25,869	28,699	31,429	33,939	34,591
	0.9	1.0	1.1	1.2	1.3	1.3
Pine	453,159	436,308	428,030	419,874	417,505	416,287
	17.6	16.8	16.5	16.1	16.0	15.9
Larch	97,170	100,761	100,283	100,632	103,194	103,305
	3.8	3.9	3.9	3.9	4.0	4.0
Other conifers	4,586	6,352	7846	10,252	11,695	11,994
	0.2	0.2	0.3	0.4	0.5	0.5
Total conifers	1,975,065	1,916,529	1,880,344	1,836,427	1,768,789	1,747,462
	76.5	73.9	72.3	70.4	67.7	66.8
Oak	163,761	178,466	185,044	195,252	207,485	209,780
	6.3	6.9	7.1	7.5	7.9	8.0
Beech	154,791	189,998	211,835	235,755	257,083	262,057
	6.0	7.3	8.2	9.0	9.8	10.0
Birch	74,560	72,264	71,796	72,744	76,272	77,694
	2.9	2.8	2.8	2.8	2.9	3.0
Other broadleaves	183,696	209,559	219,207	230,856	244,037	250,016
	7.1	8.1	8.4	8.9	9.3	9.6
Total broadleaves	576,808	650,287	687,882	734,606	784,877	799,547
	22.3	25.1	26.5	28.2	30.1	30.5
Total excl. unstocked areas	2,551,873	2,566,816	2,568,227	2,571,033	2,553,665	2,547,009
	98.8	98.9	98.8	98.5	97.8	97.3

Source: CFI

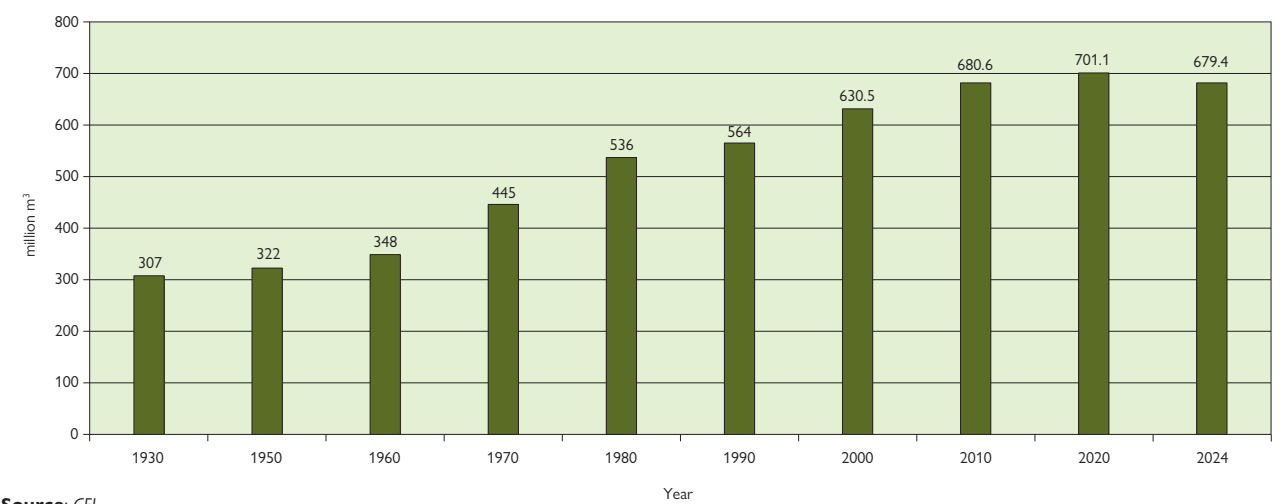


3.4 Growing Stock and Increments

Overall trends were stable until 2019, current state has been influenced by climate change and a high increase in calamity clear-cuts. In 2024 the growing stock volume decreased. Large

calamity originated clear-cuts appear. The average growing stock per ha of forest land is 259.52 m<sup>3</sup>.

Development of growing stock volume



Source: CFI

Total mean and total current annual increment

Increment	Year							
	1950*	1970	1980	1990	2000	2010	2020	2024
	million m³ u.b. annually							
Total mean	9.0	13.5	16.0	16.3	16.8	17.7	18.2	18.2
Total current	9.2	14.8	17.1	17.0	19.8	21.2	22.4	21.9
	m³ u. b. per ha of timber land annually							
	1950*	1970	1980	1990	2000	2010	2020	2024
Total mean	3.7	5.3	6.2	6.3	6.5	6.8	7.1	7.1
Total current	3.8	5.8	6.7	6.6	7.7	8.2	8.7	8.5

Note: \* Including forests under 10 ha of size, forest not intended for wood supply and afforested non forest land.

Source: CFI









## 4 FORESTRY SECTOR ECONOMY

### 4.1 State Budget Funds for the Forestry Sector

#### Governmental Financial Obligations Subject to the Forest Act

In 2024, the state allocated total CZK 333.9 million under the obligations determined by the Forest Act. CZK 209.9 million was paid to cover the activities of licensed forest managers who manage forests of up to 50 ha in case these did not contract their own licensed forest manager. The allocated amount corresponds the work of licensed forest managers on total 358,388 ha of forests. The state reimburses the costs of forest management guidelines to forest owners who own a total forest area of up to 50 ha and do not have a forest management plan drawn up for their property. The overall amount allocated for such forest owners reached CZK 27.4 million and provided for management guidelines for total 33,247 ha of forest land. The data stated above apply to forest management guidelines valid from 1 January 2025. An amount of CZK 96.6 million was granted to support measures relating to soil improvement and torrent control carried out upon a decision of a state forest administration body in the public interest. Such measures were adopted to control torrents of 0.9 km in length, and to build or repair water reservoirs of total water retention capacity of 128 thousand m<sup>3</sup>.

#### Government financial obligations subject to the Forest Act (CZK million)

Activities	2021	2022	2023	2024
Soil-improving and stabilising species	1.3	0.1	0.0	0.0
Licensed forest managers	209.6	209.2	209.8	209.9
Forest management guidelines	21.9	24.7	29.1	27.4
Soil improvement and torrent control	74.1	104.5	124.6	96.6
Total	307.0	338.5	363.5	333.9

Source: Ministry of Agriculture of the CR

#### State Services Supporting Forest Management

The state provides services free of charge to help forest owners improve the standards of forest management and ensure forest protection against damaging agents. Within its consulting services, the state mainly supplies forest owners with up-to-date information concerning preventive protection of their forests and potential protective measures against damaging agents.

#### State services supporting forest management (CZK million)

Type of service	2021	2022	2023	2024
Aerial liming and fertilisation	16.3	0.0	0.0	0.0
Aerial fire control services	7.6	7.6	39.1	21.7
Large-scale measures in forest protection	0.4	1.8	1.7	1.9
Consultancy	38.8	40.0	42.1	45.2
Other services	0.0	0.0	0.0	0.0
Total	63.4	49.4	82.9	68.8

Source: Ministry of Agriculture of the CR

#### Subsidies from State Budget

Support in form of subsidies granted for forest management and selected game management activities is provided from the state budget under the Government Decree No. 30/2014 Coll., on determining binding rules for granting subsidies to forest management and selected game management activities (hereinafter referred to as the "Government Decree"). Such subsidies are granted to forest owners (or persons having the rights and obligations of a forest owner as established by the Forest Act), and to users of hunting grounds, owners of hunting dogs or owners of breeding stations of hunting birds of prey.

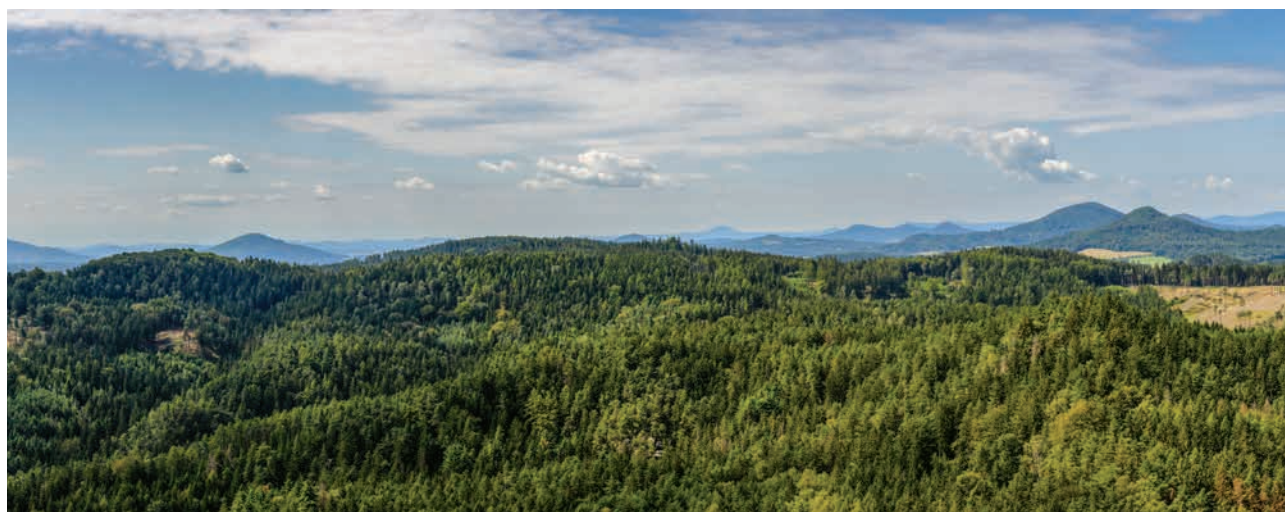




**Subsidies for forest management granted from the budget of the Ministry of Agriculture by purpose and ownership category (CZK million)**

Purpose of subsidy	Ownership category	2021	2022	2023	2024
Regeneration, establishment and tending of stands until 40 years of the stands	Municipal	255.6	311.1	553.3	426.0
	State	346.0	1,265.6	1,352.2	432.5
	Other	803.5	828.9	1,679.7	1,186.8
	Total	1,405.2	2,405.7	3,585.2	2,045.4
Green and environmentally friendly technologies	Municipal	31.1	20.2	56.3	50.8
	State	2.1	0.0	0.0	1.9
	Other	147.6	93.4	276.3	208.2
	Total	180.8	113.6	332.6	260.9
Subsidies to users of hunting grounds	Municipal	0.2	0.1	0.4	0.1
	State	4.8	1.5	13.1	1.3
	Other	71.2	15.1	132.5	20.2
	Total	76.1	16.6	146.0	21.6
Elaboration of forest management plans	Municipal	6.7	6.2	11.5	6.0
	State	0.0	0.0	1.7	0.0
	Other	5.9	9.5	28.7	13.8
	Total	12.6	15.7	41.9	19.8
Breeding and training of national hunting dog breeds and hunting birds of prey	Municipal	8.9	6.5	4.3	4.6
	State	10.1	0.0	0.0	0.0
	Other	97.2	89.5	87.4	113.9
	Total	116.3	96.0	91.7	118.5
Forest protection	Municipal	0.0	0.0	0.0	0.0
	State	0.0	0.0	0.0	0.0
	Other	2.8	0.2	4.0	0.7
	Total	2.8	0.2	4.0	0.7
Total subsidies	Municipal	302.5	344.2	625.8	487.5
	State	363.1	1,267.1	1,367.0	435.8
	Other	1,128.3	1,036.6	2,208.6	1,543.7
	Total	1,793.8	2,647.8	4,201.4	2,466.9

**Source:** Ministry of Agriculture of the CR





## 5 TIMBER MARKET

### 5.1 Domestic Timber Market

The total timber supplies experienced a year-on-year decrease by 686 thousand m<sup>3</sup> amounting to 17,807 thousand m<sup>3</sup>, while softwood supplies represented 15,674 thousand m<sup>3</sup> and hardwood supplies totalled 2,133 thousand m<sup>3</sup>.

#### Timber supplies (1,000 m<sup>3</sup>)

Supplied assortments (excl. imports)		2022	2023	2024
Roundwood <sup>x)</sup>		14,635	10,333	9,502
of which	Softwood	14,019	9,723	8,822
	Hardwood	616	610	680
Pulpwood <sup>xx)</sup>		6,070	5,186	5,056
of which	Softwood	5,421	4,533	4,321
	Hardwood	649	653	735
Fuelwood		4,405	2,974	3,249
of which	Softwood	3,610	2,344	2,531
	Hardwood	795	630	718
Total timber supplies		25,110	18,493	17,807
of which	Softwood	23,050	16,600	15,674
	Hardwood	2,060	1,893	2,133

**Note:** <sup>x)</sup> Including pole and mine timber.

<sup>xx)</sup> Including groundwood.

The volumes of logging residues and chips approximately 2.9 million m<sup>3</sup> in 2022, 2.5 million m<sup>3</sup> in 2023 and 2.6 million m<sup>3</sup> in 2024 are not included in the total supplies of roundwood.

**Source:** Czech Statistical Office, Ministry of Agriculture of the CR

#### Timber exports and imports (1,000 m<sup>3</sup>)

Assortment		Exports	Imports
Softwood roundwood and pulp		3,157	2,255
of which	Spruce	2,535	1,871
	Pine	388	361
	Other	234	23
Hardwood roundwood and pulp		538	109
of which	Oak	110	34
	Beech	236	58
	Poplar	4	5
	Birch	127	1
	Other	61	11
Coniferous fuel		15	2
Broadleaves fuel		7	5
Total		3,717	2,371

**Source:** Ministry of Agriculture of the CR



### 5.2 Timber Export and Import

#### Timber exports and imports

	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports
	CZK million <sup>1)</sup>			1,000 m <sup>3</sup> <sup>2)</sup>			Average price CZK/m <sup>3</sup>	
Total	9,248	5,368	3,880	3,717	2,371	1,346	2,488	2,264
of which								
EU27	8,607	5,074	3,533	3,576	2,297	1,279	2,407	2,209
Germany	1,407	1,512	-105	566	762	-196	2,486	1,984
Austria	5,638	164	5,474	2,373	65	2,308	2,376	2,523
Slovakia	870	1,648	-,778	330	713	-383	2,636	2,311
Poland	419	1,419	-1,000	233	722	-489	1,798	1,965

**Source:** <sup>1)</sup> Czech Statistical Office, <sup>2)</sup> Ministry of Agriculture of the CR



## 6 OTHER FOREST-BASED ACTIVITIES AND SECTORS

### 6.1 Game Management

In 2024, the country registered 5,766 hunting grounds under game management with their total area of 6,885,394 ha. These comprised 195 game preserves of total 49,033 ha and 282 pheasantries of total 87,750 ha.

#### Hunting of main game species (pcs)

Game species	2020	2021	2022	2023	2024
Red Deer	29,863	30,808	32,899	35,786	35,005
Fallow Deer	31,057	33,312	38,691	45,391	50,269
Mouflon	10,791	10,263	10,533	11,428	11,285
Roe Deer	105,665	107,471	114,139	124,899	137,434
Wild Boar	161,699	231,694	178,461	258,847	194,107
Duck	206,979	208,899	221,447	201,665	197,073
Pheasant	331,667	359,746	378,473	372,225	369,226
Hare	32,360	29,257	33,859	40,921	36,703

**Source:** Ministry of Agriculture of the CR, Ministry of the Environment of the CR, Czech Statistical Office

#### Spring stocks of main game species (pcs)

Game species	2020	2021	2022	2023	2024
Red Deer	31,039	31,916	31,784	32,839	32,209
Fallow Deer	39,058	41,663	42,452	46,914	47,659
Mouflon	22,138	22,730	22,029	23,067	22,631
Roe Deer	292,311	293,565	295,327	298,635	298,347
Wild Boar	59,086	62,676	61,915	67,462	67,498

**Source:** Ministry of Agriculture of the CR, Ministry of the Environment of the CR, Czech Statistical Office





## 6.2 Timber Processing Industry

The total log breakdown in the Czech Republic reached the volume of 7.840 million m<sup>3</sup> of softwood and hardwood roundwood, which was used to produce 4.555 million m<sup>3</sup> of softwood sawn wood and 0.177 million m<sup>3</sup> of hardwood sawn wood.

### Log breakdown and sawn wood production (1,000 m<sup>3</sup>)

	2022	2023	2024
Log breakdown	8,450	7,400	7,840
Sawn wood production	4,942	4,421	4,732

Source: Ministry of Agriculture of the CR



### Market with timber products (1,000 m<sup>3</sup>)

Product	Year	Production	Import	Export	Consumption
Softwood timber	2022	4,720	583	2,338	2,965
	2023	4,201	448	1,677	2,972
	2024	4,555	456	1,789	3,222
Hardwood timber	2022	222	136	34	324
	2023	220	50	10	260
	2024	177	46	7	216
Veneers	2022	28	58	58	28
	2023	27	17	18	26
	2024	28	16	19	25
Plywood	2022	240	230	277	193
	2023	230	217	299	148
	2024	240	115	263	92
Chipboards	2022	1,651	656	1,134	1,173
	2023	1,640	404	1,035	1,009
	2024	1,620	422	1,262	780
Fibreboards	2022	41	438	150	329
	2023	40	145	69	116
	2024	40	171	61	150
Wood pellets and other agglomerates	2022	709	69	431	347
	2023	603	275	359	519
	2024	605	237	382	460
Wood chips	2022	1,009	246	366	889
	2023	867	106	199	774
	2024	890	188	134	944
Wood residues	2022	690	210	480	420
	2023	593	77	440	230
	2024	570	152	415	307

Source: Ministry of Agriculture of the CR



### 6.3 Pulp and Paper Industry

The consumption of softwood timber for pulp production reached 4,637 thousand m<sup>3</sup>, i.e. 3,103 thousand m<sup>3</sup> of softwood pulp and 1,534 thousand m<sup>3</sup> of softwood chips and particles. The pulp and paper industry produced total 601 thousand tons of pulp in 2024, chemical pulp representing 598 thousand tons.

#### Consumption of wood for pulp production (1,000 m<sup>3</sup>)

Timber assortment	Consumption		
	2022	2023	2024
Chips and particles	1,568	1,401	1,534
Pulpwood	2,993	2,803	3,103
Total	4,561	4,204	4,637

Source: Association of the Czech Pulp and Paper Industry

#### Pulp, paper, paperboard, and cardboard production (1,000 t)

Product	2022	2023	2024
Mechanical fibre	0	0	0
Chemical pulp	637	501	598
Other fibre	3	2	3
Total	640	503	601
Paper, paperboard and cardboard	937	784	889

Source: Association of Czech Pulp and Paper Industry





## 7 ABBREVIATIONS

EU	European Union
CFI	Czech Forestry Institute
FSC CR	Forest Stewardship Council – Czech Republic
LČR	Forests of the Czech Republic, State Enterprise
PEFC CR	Programme for the Endorsement of Forest Certification Schemes – Czech Republic

## 8 CONTACTS TO SELECTED FORESTRY ORGANISATIONS IN THE CZECH REPUBLIC

### Ministry of Agriculture of the Czech Republic

info@mze.gov.cz

www.mze.gov.cz

### Ministry of the Environment of the Czech Republic

info@mzp.gov.cz

www.mzp.gov.cz

### Czech Forestry Institute

podatelna@nli.gov.cz

nli.gov.cz

### Forestry and Game Management Research Institute

podatelna@vulhm.cz

www.vulhm.cz

### Lesy České republiky, s. p. (Forests of the Czech Republic, State Enterprise)

lesycr@lesycr.cz

www.lesycr.cz

### Vojenské lesy a statky ČR, s. p. (Military Forests and Farms, State Enterprise)

podatelna.vls@vls.cz

www.vls.cz

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## Notes











The background of the entire page is a photograph of a forest with many tall, thin trees. The image is overlaid with a semi-transparent green filter. Two large, white, curved lines are drawn across the page: one starts in the upper right and curves towards the center, and another starts in the lower left and curves towards the center, creating a sense of movement and framing the text.

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